HOSPITALITY AMERICA

PEOPLE. PROCESS. RESULTS.



Aligning our principles to create communities that thrive.



We are full-service hospitality management company, providing services for all aspects of hotel management and operation. We believe people do business with people. And when they do, a strong partnership forms, paving a path towards success.

OUR PRINCIPLED APPROACH IS GUIDED BY OUR VALUES:

PASSIONATE

Passionate with the spirit to serve.

EXCELLENCE

Committed to excellence that inspires results.

ADAPTABLE

COMMUNITY

Creators of collaborative community invested in growth.

Adjust, adapt and overcome.

WHAT WE CALL 'P.E.A.C.H.'

They guide how we work, who we work with, and how we achieve success for both our partners and our internal community.

HUMBLE

Humble, trustworthy and transparent.

Our people are the core to our success. It starts with a commitment to operational excellence and a shared passion for employee experience.

Ben Campbell President/CEO



MEET OUR EXECUTIVE TEAM:

Leigh Holloway **Chief Strategy Officer**



Preston Werner VP, Finance





Frank Cook VP, Operations



Daniel Lock VP, Commercial Strategy









Jon Jones VP, People & Culture

Jennifer Hopson **Corporate Controller**

Hospitality America brings over thirty years of management experience and dynamic sales generation.

Starting with site selection or rejection, Hospitality America has been involved in the project development of all hotels it has managed, including internal financial proformas ahead of formal market studies, brand selection, soft brand creation, schematic design consultation, and FF&E coordination with interior designers and procurement firms.

AWARDS AND RECOGNITION:

DEAL OF THE YEAR

Hampton Inn & Suites Miami Brickell

CONRAD AWARD

Home2 Suites Asheville Airport

HILTON CIRCLE OF EXCELLENCE

Hospitality America

CONRAD AWARD

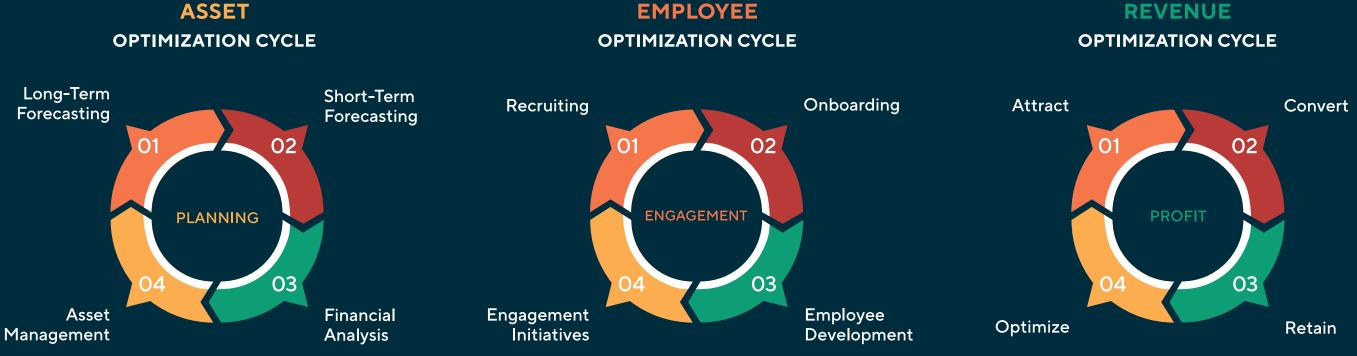
Embassy Suites Greenville RiverPlace

WE ARE DRIVEN BY OUR PURSUIT OF EXCELLENCE.

PLATINUM CIRCLE AWARD

Residence Inn Greenville at Carolina Point We use our approach and expertise to optimize the hospitality experience to drive exceptional performance for our guests, team members & partners, so that each may thrive in pursuit of their purpose.

PROVEN EXPERIENCE WITH HOSPITALITY MANAGEMENT & CONSULTING.



REVENUE

ASSET **OPTIMIZATION CYCLE**

Long-Term Forecasting

Market Evaluation Market Penetration Forecast 10-yr Pro Forma & Return Projection 3-yr SWOT



Annual Budget Rolling 12-mo P&L Forecasting **Capital Expenditure & Reserve Planning Contract Management**

Financial Analysis

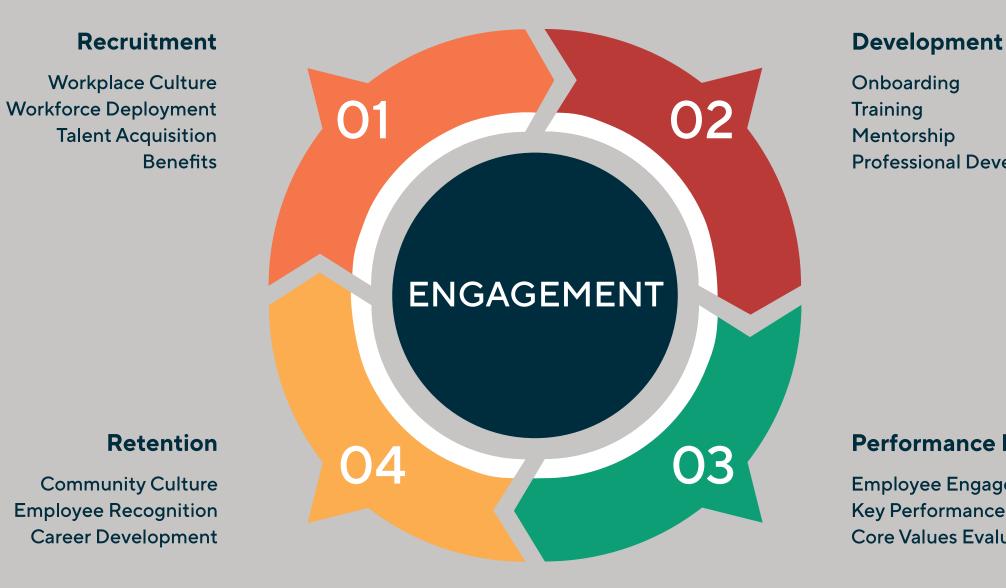
Financial Month-End Close Profit & Loss Analysis Comparative & Variance Analysis Cash Management

Asset Management

10-yr CapEx Forecast **Preventative Management** Debt Management Franchise & Brand Compliance

Short-Term Forecasting

EMPLOYEE OPTIMIZATION CYCLE



Professional Development

Performance Evaluation

Employee Engagement Surveys Key Performance Matrix **Core Values Evaluation**

Our operational strategies start with prioritizing tools and resources to ensure our teams are equipped for success.

Our keys to success require collaboration across all departments, incorporating technology from chat applications to project management tools, emphasizing transparency and encouraging engagement to foster new ideas, all to aid in intentionally understanding the needs of our teams.

PAVING A PATH TOWARDS SUCCESS.

TRAINING

On-boarding, Brand Requirements by Position, Career Development.

CULTURE

We Are P.E.A.C.H. Individual and Team Recognition.

PERFORMANCE

REVIEWS

Property Performance Dashboards. Guest Experience Benchmarks.

Quarterly Employee Surveys. Bi-Annual Performance Reviews.

WE MONITOR KEY PERFORMANCE METRICS WEEKLY. WHAT WE CALL THE 'P.E.A.C.H.' MATRIX.

These metrics include flow through, revenue growth, top-line forecast accuracy, gross operating profit forecast accuracy, revenue penetration index growth, guest service score, cleaning minutes per room, preventative maintenance, and employee satisfaction surveys. At the end of each quarter, the points associated with each metric are totaled and a winner is announced. Under performing hotels are added to a performance improvement plan, creating a portfolio of hotels striving for excellence every day.

AUDITS

Internal Operational Audits to maintain brand standards.

REVENUE OPTIMIZATION CYCLE



Marketing Analysis Strategic Planning **Business Segment-**Discovery/Planning

Target Account Validation 90-Day Planning Strategic Revisions

Convert

Search Engine Optimization Strategy Implementation **Reputation Management Content Audit**

Retain

Guest Experience Active Account Management

Data Analysis

We approach revenue management from a fully integrated, total profit planning and optimization perspective.

Our strategy starts with tactical planning, aligning sales, marketing and revenue management tactics, to grow top-line revenues, GOP and market share penetration.

OUR SERVICES

BUDGET

Budget Creation STARCast Projections

FORECAST

30-60-90, 12-mo Rolling Forecast, Weekly Validation STRATEGY

Profit Focused Rate & Availability Optimization ANALYSIS

Continuous Demand Analysis and Planning

ANNUALLY

In collaboration with above property and hotel leadership, hotels undergo a thorough budget season, delivering a comprehensive budget for ownership approval by November. This process includes; 3-yr SWOT Analysis, 10-yr Preliminary CapEx Forecast, Negotiated Account Production Plan, Top-Line Occupancy Projections by Segment, Market Budget Plan, and Labor and Expense Plan with monthly true-up prior to final submission.

TOOLS

Revenue Management Systems, Delphi, TravelClick Microsoft Teams

Our marketing strategies are based on market conditions, competitive positioning, and product differentiation.

The fundamentals of our marketing strategy include a clear understanding of our business model, strategy, business segments, tactics, and performance metrics. Our digital strategy is an omni-channel approach, leveraging components of owned, paid and earned media. Our tactics include, but are not limited to SEO, Social Media Marketing, Content Marketing, Email Campaigns, Re-targeting Ads, Reputation Management, and Channel Indexing.

WE FOCUS ON OPTIMIZING CONTENT & TACTICS WITHIN THE BUYING JOURNEY

ANALYSIS

SWOT, Customer Analysis, Mix of Business Comparison

STRATEGY

Position Statements, Path to Marketing Plan, Goal Setting, Purchase Mapping **Budget Approval**

TACTICS

Content Creation, Target Audience, Deployment

Our collaborative processes include an annual marketing budget plan, quarterly tactical mapping, digital performance analysis, and monthly content audit.

BUDGET

MEASURE

Performance Analysis, A/B Testing, Tactical Optimization Our portfolio reflects a preference for quality over quantity and a commitment to operational excellence. We are licensed to develop and operate Hilton® and Marriott® hotels, with expertise in each hotel vertical.





Arkansas

Motto Bentonville (Opening 2024) Tapestry Rogers (Opening 2025) Tapestry Springdale (Opening 2026)

Florida

Hampton Miami-Brickell Hampton Miami-Airport Hampton Pembroke Pines Hampton Coconut Grove

Illinois Fairfield Inn Bolingbrook

Louisiana Courtyard Baton Rouge Downtown Hampton Baton Rouge Downtown

Missouri Hampton Kansas City Downtown

Our Hotels

North Carolina

Home2 Suites Asheville Airport TownePlace Suites Asheville West TownePlace Suites Morrisville/RDU-Airport

South Carolina

Embassy Suites Greenville RiverPlace Hampton Greenville RiverPlace Residence Inn Greenville Hilton Columbia Center Hampton Columbia Historic District Element Charleston (Opening 2025)

Virginia

Hampton Roanoke Downtown SpringHill Suites Roanoke



HOSPITALITY WEARE AMERICA

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